



ش.م.ك. مجموعة
الصناعات الوطنية
(القايسة)

NI Group

National Industries Group
(Holding)

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الكويت في 2025/08/12

إشارة ١٢٥٩ - ٢١٩/١٣/٢٠٢٥

Mr. Mohammad Saud Al-Osaimi

Chief Executive Officer- Bursa Kuwait Company

Greetings,

السيد / محمد سعود العصيمي المحترم
الرئيس التنفيذي - شركة بورصة الكويت
تحية طيبة وبعد،،،

Subject: NIND's Analyst / Investor Conference

**الموضوع : انعقاد مؤتمر المحللين / المستثمرين لمجموعة
الصناعات الوطنية القايسة ش.م.ك. عامة**

With reference to the above subject, and as per article No. (8-4-2) Continuing Obligations in the Premier Market of Bursa Kuwait Rule Book issued as per decision No.1 for year 2018, and since NIND has been classified in the premier market.

بالإشارة الى الموضوع اعلاه وعملنا باحكام المادة رقم (8-4-2) بشأن الالتزامات المستمرة للسوق الاول من قواعد البورصة الصادرة بموجب القرار رقم (1) لسنة 2018، وحيث تم تصنيف (صناعات) ضمن السوق الاول.

Kindly be informed that the Analyst/Investors Conference for the Second Quarter ended 30/06/2025 was held on Tuesday 12/08/2025 at 1:00 pm (KT) through a live webcast, with No material information has been circulated during the conference.

يرجى العلم بان مؤتمر المحللين / المستثمرين للربع الثاني المنتهي في 2025/06/30 قد انعقد يوم الثلاثاء الموافق 2025/08/12 في تمام الساعة 1:00 ظهراً بتوقيت دولة الكويت عن طريق بث مباشر عبر شبكة الانترنت Live Webcast ولم يتم تداول اي معلومات جوهرية خلال المؤتمر.

Furthermore, attached is the presentation of the Analyst /Investor Conference.

ويسعدنا ان نرفق لكم العرض التقديمي لمؤتمر المحللين / المستثمرين .

وتفضلوا بقبول وافر الاحترام،،،

Sincerely

Ahmed M. Hassan

Chief Executive Officer

احمد محمد حسن

الرئيس التنفيذي





NATIONAL INDUSTRIES GROUP HOLDING

(K.P.S.C)

Analysts and Investors Presentation

Six Months Ended
30 June 2025

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Introduction to NIG

ANALYSTS AND INVESTORS PRESENTATION

ABOUT NIG



National Industries Group Holding (NIG) commenced its operation as a building materials manufacturing company founded back in 1961. NIG was listed on the Boursa Kuwait in 1984. NIG's growth from a building materials manufacturer to a multinational conglomerate is a great saga of dedication and commitment. Today, NIG manages several and manifold activities in core businesses including Building Materials, Petrochemicals, Oil & Gas Services, Mechanical Industries, Utilities, Real estate, Infrastructure and Financial Services.

Through the asset management expertise in managing financial portfolios, equity shares, and direct investment has brought home creditable and laudable profits to its shareholders.

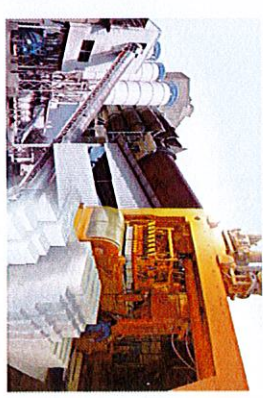
The Group now owns major equities in various companies thriving in the financial investment and industrial investment sectors both regionally and internationally. NIG has spread its wings far and wide with simultaneous Investments in the Kingdom of Saudi Arabia, United Arab Emirates, United Kingdom and the Europe with major equities in several prominent companies in the region including Oil & Gas and Petrochemical Companies.

Subsidiaries Outlook

ANALYSTS AND INVESTORS PRESENTATION

National Industries Company - KPSC

National Industries Company - KPSC (NICBM) was established in Kuwait in 1961 to manufacture and market building materials and infrastructure products. NICBM remains a leader in the construction and building material sector in Kuwait and GCC due to the expansion of its industrial base and its commitment to a product diversification strategy to guarantee income growth and an increase in shareholders' equity. NICBM owns and operates 16 production plants and a quarry and has 1800 employees.

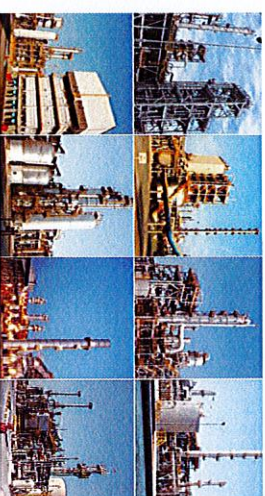
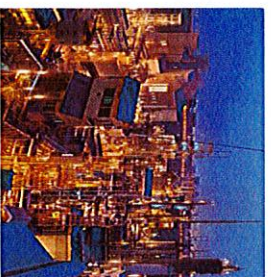


Ikarus Petroleum Industries Company - KSCC



Ikarus Petroleum Industries is well established as a leading investor in the energy industry throughout the Middle East. The Middle East region is rapidly growing as a global center in the production of petrochemicals.

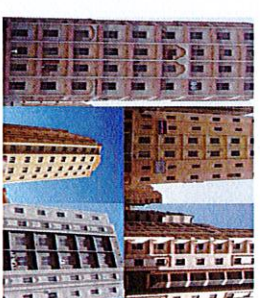
Ikarus owns a controlling stake in Middle East Chemical Company Limited which owns 100% of a KSA-based Chlor Alkali producer (SACHLO). SACHLO produces caustic soda, chlorine, hydrochloric acid and sodium hypochlorite.





Noor Financial Investment Company - KPSC

Noor Financial Investment Company (Noor) was established in Kuwait in 1996 and its shares were listed on the Kuwait Stock Exchange in May 2006. Noor is engaged in investment activities and financial services primarily in Kuwait, the Middle East, Asia, and other emerging markets. Noor offers a full spectrum of innovative and unrivalled investment and financial services which include both advisory and asset management.

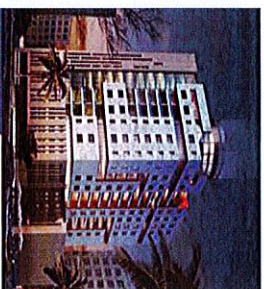
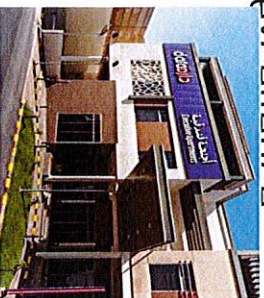


Al Durra National Real Estate - KSCC (Al Durra)

Al Durra was established in 2005 to provide leadership in the expanding real estate industry throughout the GCC countries and the MENA region.

Al Durra is involved in every facet of the real estate industry, including purchasing, developing and selling both properties and land. Al Durra is also a leader in property maintenance throughout the region.

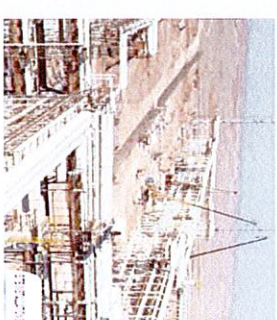
Al Durra holds significant stake in Mabane Company (Mabane), a leading real estate developer. Renowned for innovative, value-driven developments, Mabane is listed on Boursa Kuwait and included in both the Premier Market and MSCI Index. Its core focus includes mixed-use destinations, shopping mall operations, and project design and management. This strategic investment aligns with Al Durra's vision for sustainable growth and real estate excellence.



Proclad Group



Proclad Group has firmly established itself as one of the leading suppliers of integrated solutions to a diverse range of market sectors with manufacturing facilities in United Arab Emirates, United Kingdom and Europe. With a commitment to providing clients with the complete service, Proclad has developed a group of specialist companies through a combination of investment and acquisition.



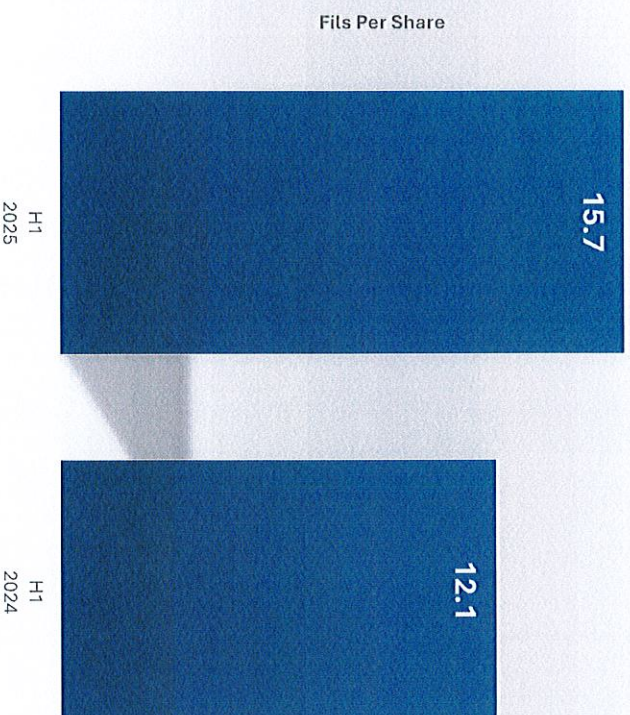
Financial Performance

ANALYSTS AND INVESTORS PRESENTATION

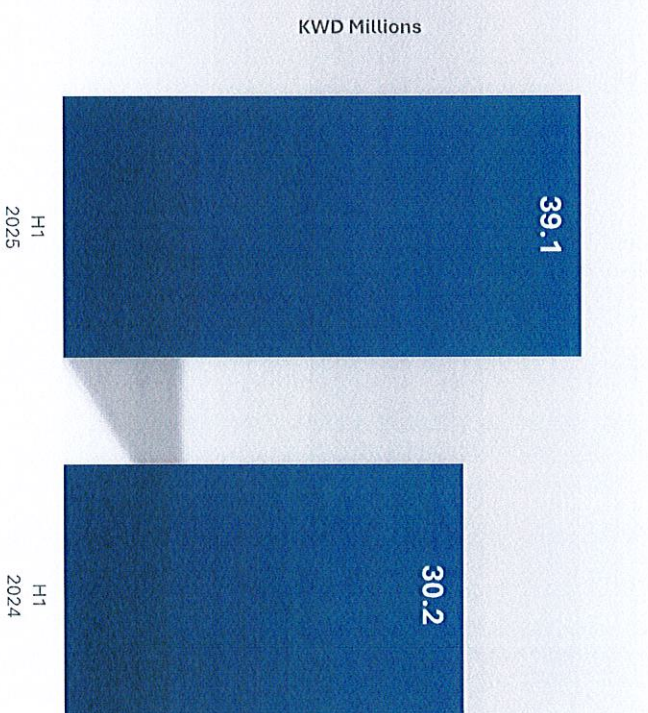
Earnings Per Share (EPS) & Net Profit

Six months ended 30 June 2025 & 2024

Earnings Per Share (EPS)

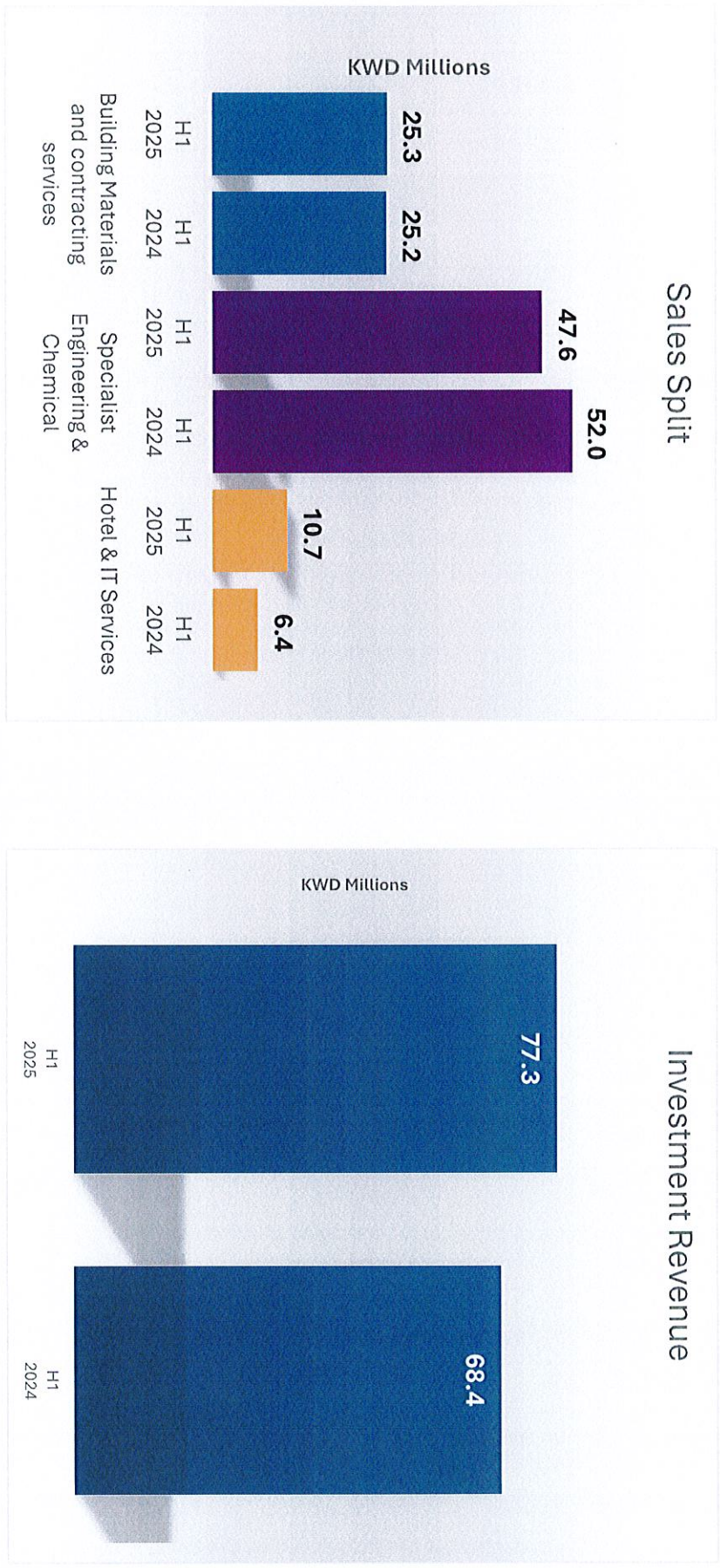


Profit attributable to owners of parent company



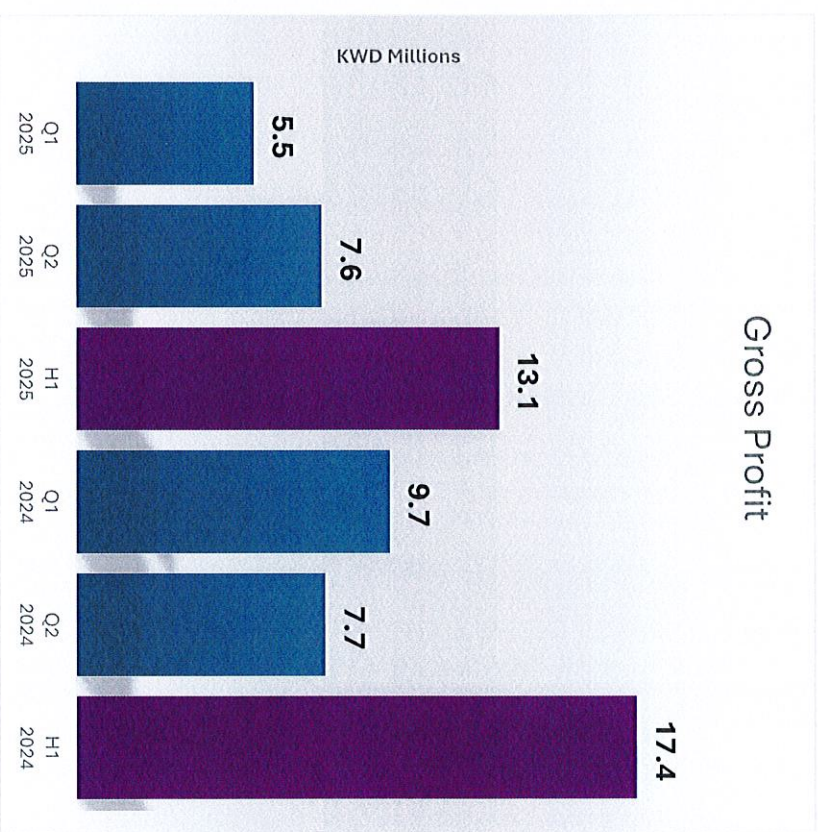
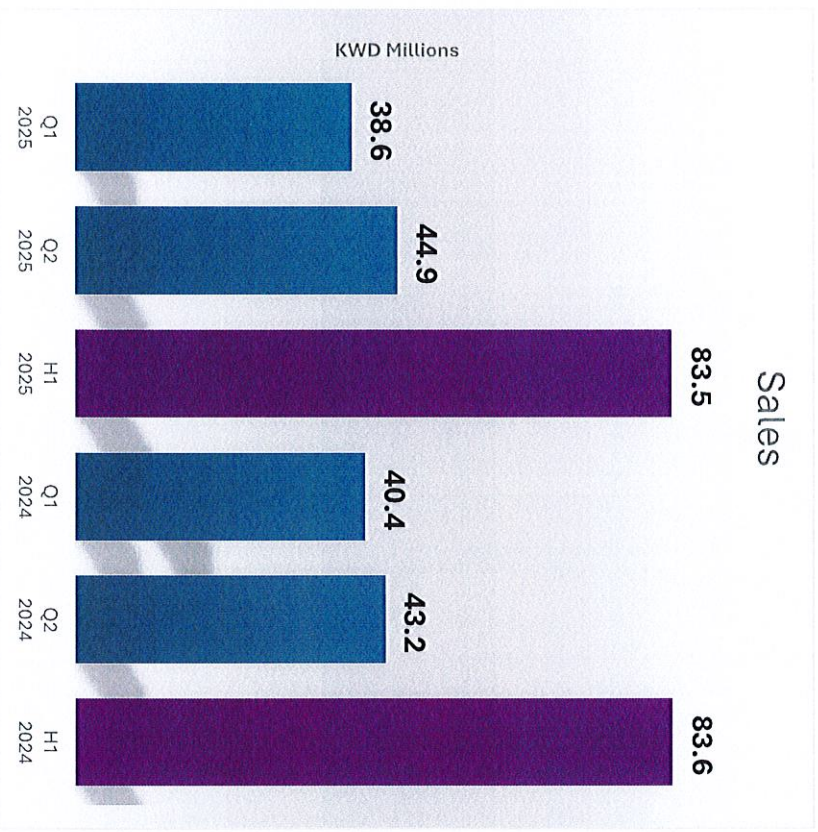
Sales Split and Investment Revenue

Six months ended 30 June 2025 & 2024



Quarterly Analysis of Sales and Gross Profits

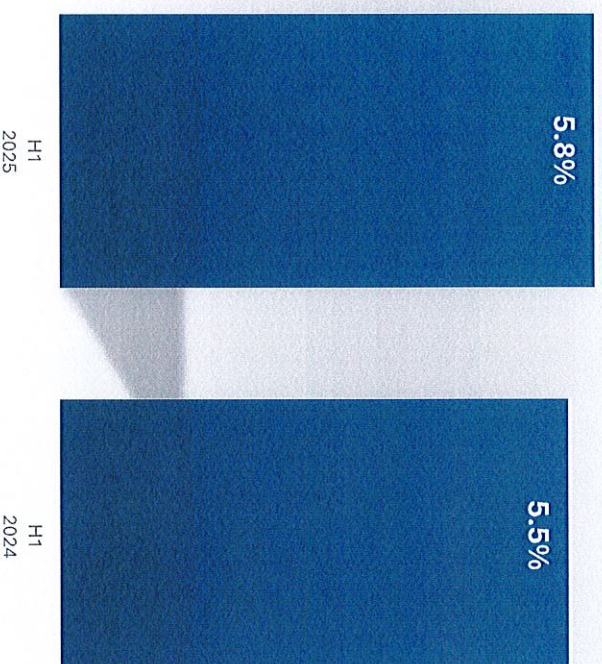
Six months ended 30 June 2025 & 2024



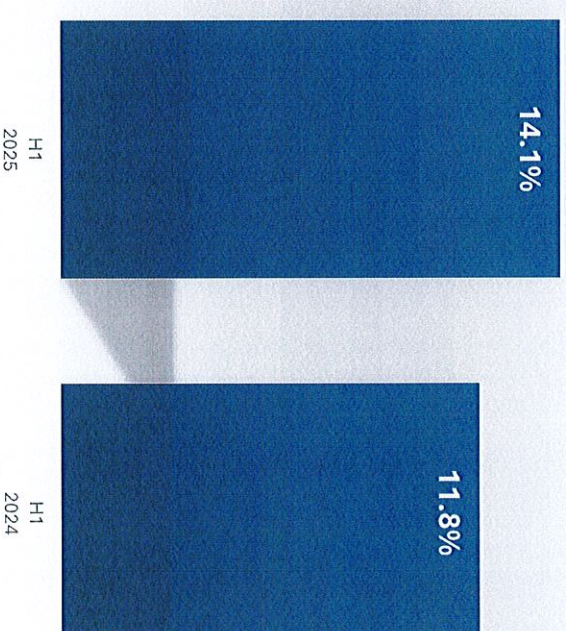
Return on Average Total Assets and Average Parent Company Equity

Six months ended 30 June 2025 & 2024

Return on Average Total Assets



Return on Average Parent Company Equity



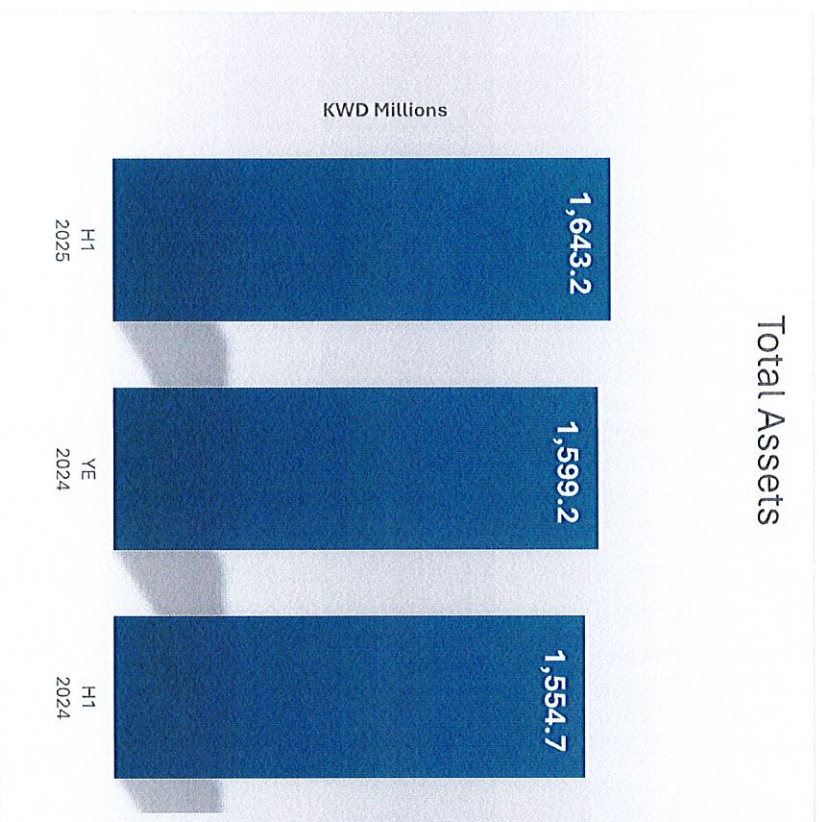
Financial Position

ANALYSTS AND INVESTORS PRESENTATION

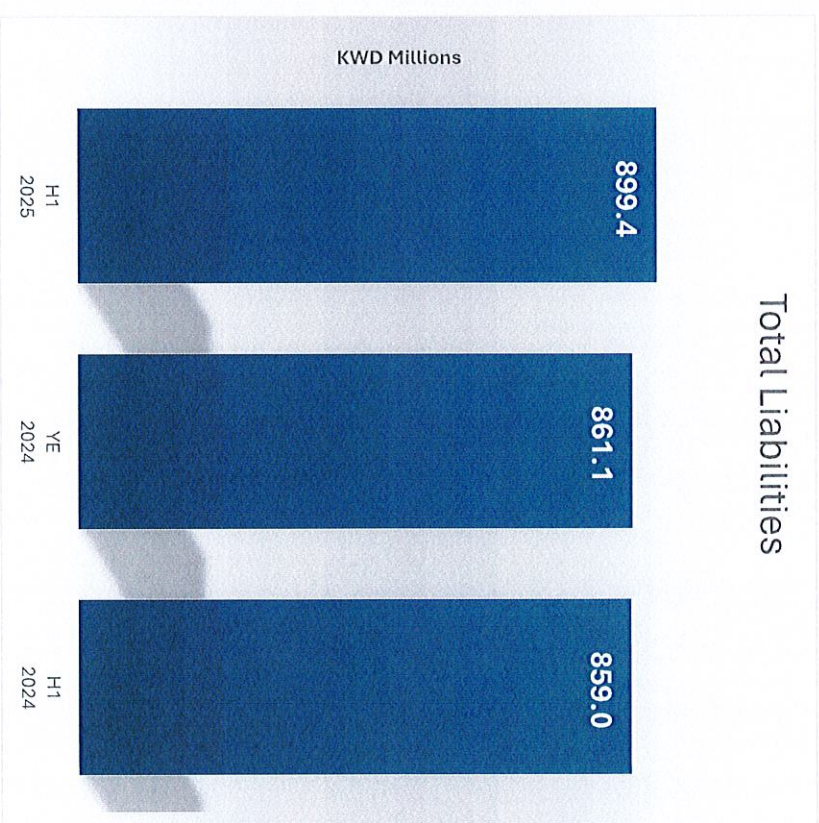
Total Assets & Liabilities

30 June 2025 / 31 December 2024 / 30 June 2024

Total Assets



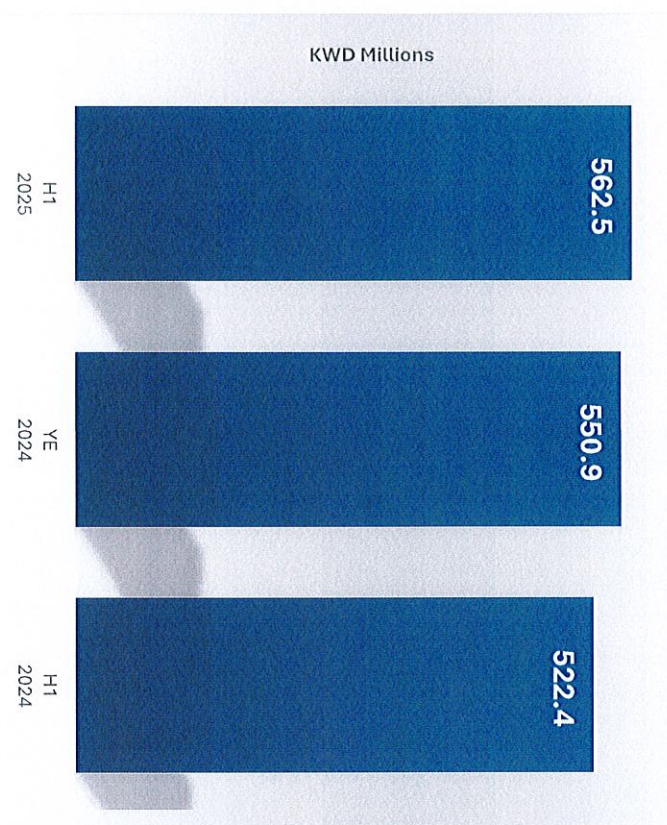
Total Liabilities



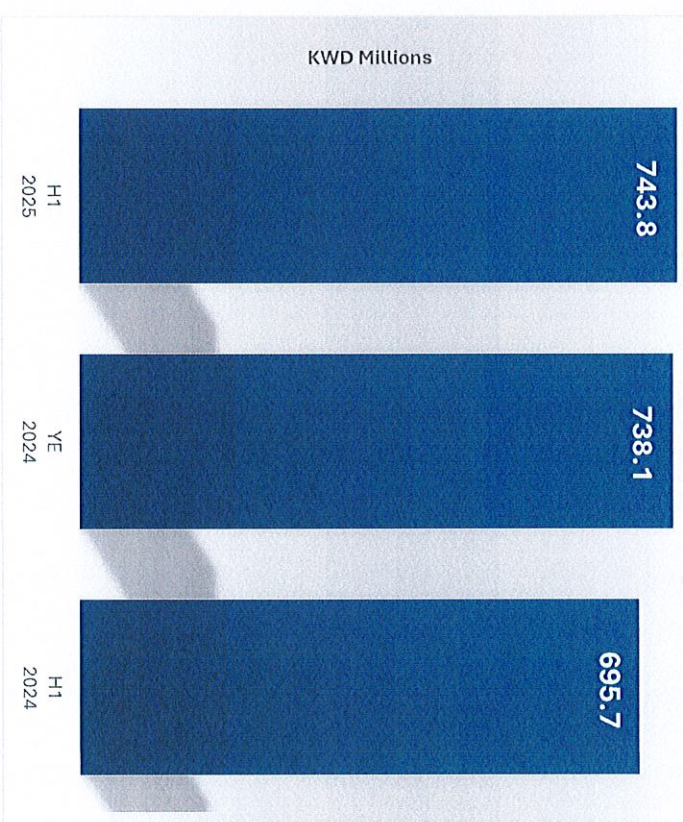
Equity

30 June 2025 / 31 December 2024 / 30 June 2024

Equity attributable to owners of
Parent Company



Total Equity

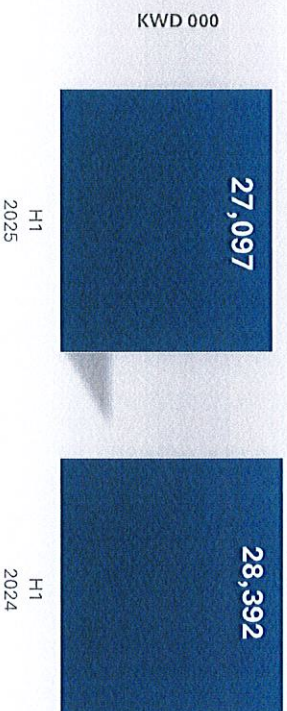


Subsidiaries Financial Performance

ANALYSTS AND INVESTORS PRESENTATION

National Industries Company - KPSC (NICBM) Six months ended 30 June 2025 & 2024

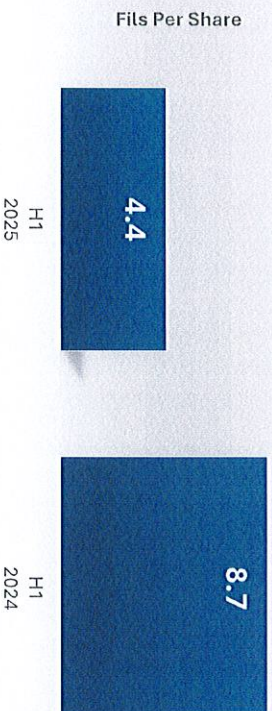
NICBM - Revenue



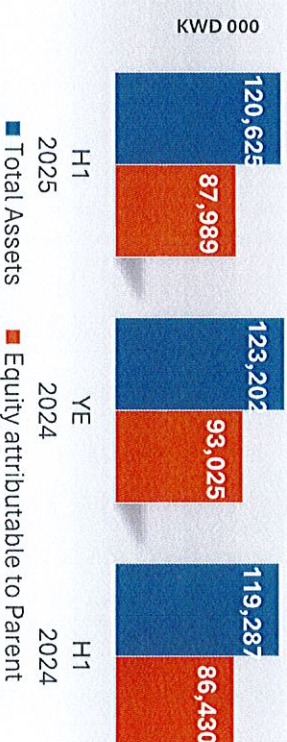
NICBM - Net Profit



NICBM - Earnings Per Share (EPS)



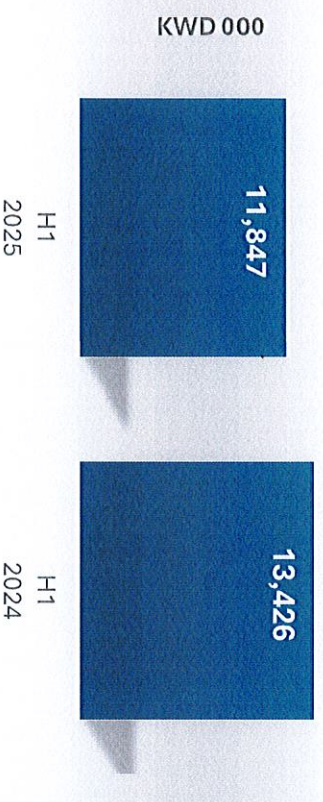
NICBM - Total Assets & Equity Attributable to Owners of Parent



Ikarus Petroleum Industries Company - KSCC

Six months ended 30 June 2025 & 2024

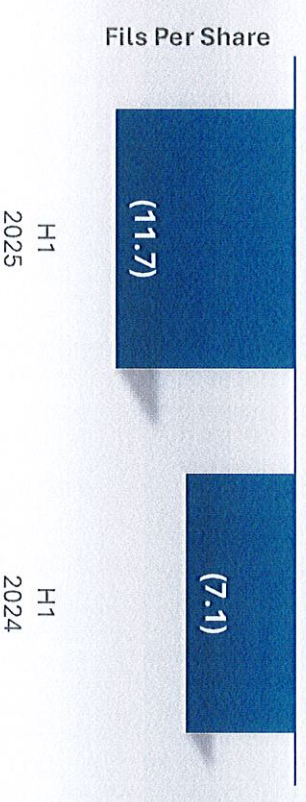
Ikarus - Revenue



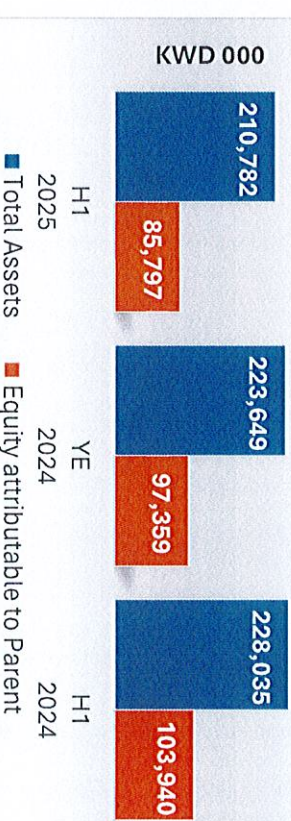
Ikarus - Net Loss



Ikarus - Earnings Per Share (EPS)



IKARUS - Total Assets & Equity Attributable to Owners of Parent

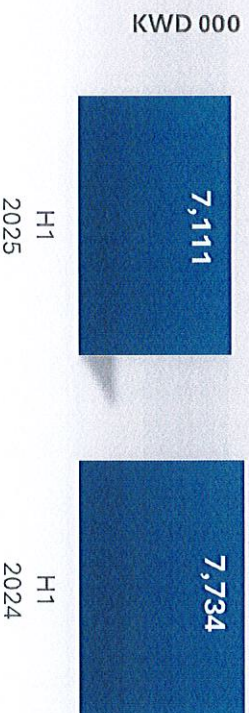


Al Durra National Real Estate - KSCC

Six months ended 30 June 2025 & 2024



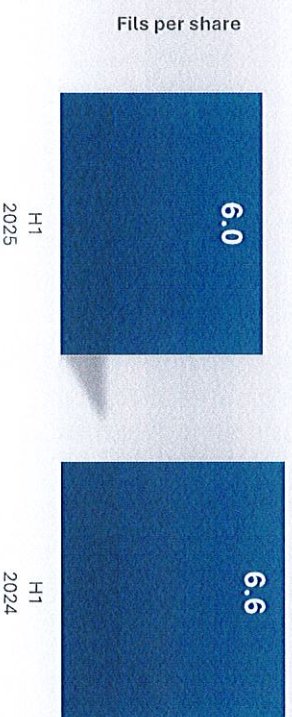
Al Durra - Revenue



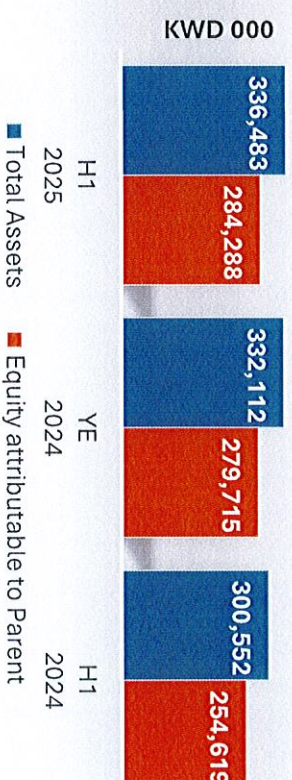
Al Durra - Net Profit



Al Durra - Earnings Per Share - (EPS)



Al Durra - Total Assets & Equity Attributable to Owners of Parent



THANK YOU